

**ASX Announcement**

27 June 2019

The Manager

Company Announcements

Australian Securities Exchange

Level 5, 20 Bridge Street

SYDNEY NSW 2000

**By electronic lodgement**

Dear Sir/Madam

**AHALife Holdings Limited (ASX: AHL)**

**Closure of offer under the Share Purchase Plan**

AHALife Holdings Limited (**Company**) wishes to advise that the offer to its eligible shareholders under the share purchase plan (**SPP**) has now closed. Details of the SPP were announced to the market on 29 May 2019 and an SPP offer booklet was dispatched to the eligible shareholders on 5 June 2019.

The Company is pleased to announce that a total of \$205,000 was raised under the SPP. Accordingly, a total of 29,285,712 fully paid ordinary shares at an offer price of \$0.007 per share will be issued to the eligible shareholders who participated in the SPP.

The Company wishes to thank its existing shareholders for their ongoing support and their participation in the SPP.

For more information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

**Andrew Whitten**

Company Secretary