

# AHL

AHALIFE HOLDINGS LIMITED

5 June 2019

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

## By electronic lodgement

Dear Sir/Madam

### AHALife Holdings Limited (ASX: AHL) – Notice under ASX Listing Rule 3.10.5A

Further to the announcement dated 29 May 2019, AHALife Holdings Limited (**Company**) is pleased to confirm that it has part completed Tranche 1 of the \$2.127m placement (before costs) to institutional, sophisticated and professional investors (**Placement**).

Under the partial completion of Tranche 1 of the Placement, the Company today issued 67,636,067 fully paid ordinary shares (**New Shares**) at an issue price of \$0.007 per New Share by utilising the Company's existing capacity under ASX Listing Rule 7.1A. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

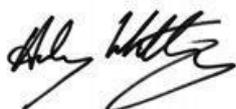
1. The dilution to the existing holders of fully paid ordinary shares of the Company is as follows:

| Description   | Number of shares | Dilution |
|---|------------------|----------|
| Fully paid ordinary shares prior to issue of New Shares | 676,360,673      | N/A      |
| New Shares issued under ASX Listing Rule 7.1A           | 67,636,067       | 9.09%    |

2. The New Shares were issued for cash consideration as part of the Placement which will result in the Company raising a total of \$2.127m (before costs) when fully completed. The Company considered that this was the most efficient and effective manner to raise funds for present purposes. The Company notes that at the same time as announcing the Placement, the Company also announced that it will be undertaking a Share Purchase Plan (which will have an offer price of \$0.007 per Share) which opens on 5 June 2019.
3. The New Shares were issued to institutional, sophisticated and professional investors.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the lead manager was 6% of the Proceeds raised.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully



Andrew Whitten  
Company Secretary