



1 April 2020

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

AHAlife Holdings Limited (ASX: AHL) – Substantial Holding Disclosure

On behalf of Bombora Investment Management P/L (**Bombora**) attached is a notice of change of interests of substantial holder (**Form 604**) in relation to AHL disclosing Bombora's voting power of 13.20% as a result of acquisition of 5,000,000 fully paid ordinary shares (shares) and dilution due to issue of shares as part of the non-renounceable entitlement offer, which was announced to the Market on 28 February 2020.

Prior to the placement Bombora held 60,570,319 shares representing a voting power of 6.0%. On 3 March 2019 Bombora subscribed to 110,000,000 shares as part of the placement announced to the Market on 28 February 2020, increasing its voting power to 14.10% (refer to Form 604 announced 5 March 2020). Bombora held 170,570,319 shares prior to the non-renounceable entitlement offer representing voting power of 14.10%. As mentioned above as a result of acquiring 5,000,000 shares and dilution due to issue of shares as part of the non-renounceable entitlement offer, Bombora now holds 175,570,319 shares representing a voting power of 13.20%.

Enclosed herewith is the Form 604 – Notice of change of interests of substantial holder.

Regards

Gregg Taylor

For personal use only

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme AHAlife Holdings Limited

ACN/ARSN 006 908 701

1. Details of substantial holder (1)

Name Bombora Investment Management P/L <Bombora Special Investments Growth Fund>

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

31 / 3 / 20

The previous notice was given to the company on

5 / 3 / 20

The previous notice was dated

5 / 3 / 20

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	170,570,319	14.10%	175,570,319	13.20%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/03/2020	Bombora Investment Management P/L <Bombora Special Investments Growth Fund>	Acquisition of shares on market	\$9,200.00	ORD 2,300,000	2,300,000
31/03/2020	Bombora Investment Management P/L <Bombora Special Investments Growth Fund>	Acquisition of shares on market	\$13,500.00	ORD 2,700,000	2,700,000
31/03/2020	Bombora Investment Management P/L <Bombora Special Investments Growth Fund>	Dilution due to issue of shares as part of the non-renounceable entitlement offer, which was announced to the Market on 28/02/2020	N/A	ORD 170,570,319	170,570,319

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bombora Investment Management P/L <Bombora Special Investments Growth Fund>	National Nominees Limited	Bombora Investment Management P/L <Bombora Special Investments Growth Fund>	Holder of the shares pursuant to section 608(1)(a) of the Corporations Act.	ORD 175,570,319	175,570,319

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bombora Investment Management P/L <Bombora Special Investments Growth Fund>	Level 10, 56 Pitt St, Sydney NSW 2000

Signature

print name Gregg Taylor capacity Director
 sign here  date 1 4 2020